Visdom Investment Group LLC (the "Adviser")

8 Wright Street, Suite 107 Westport, CT 06880 Tel: (203) 803-7222

Part 2B of Form ADV (the "Brochure Supplement")

Richard L. Selvala, Jr. Michael J. Zigmont Yirong Li

January 27, 2025

This brochure supplement provides information about certain supervised persons of the Adviser and supplements the Adviser's Form ADV Part 2A (the "Brochure"). You should have received a copy of the Brochure. To receive a current copy of the Brochure or if you have any questions about the contents of this Brochure Supplement, please contact the Adviser's Chief Compliance Officer, Patrick Joseph ("Joe") Clough, at (203) 418-7177 or <u>iclough@visdomig.com</u>.

Additional information about the supervised persons named here in is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

Brochure Supplement Richard L. Selvala, Jr.

Item 2. Educational Background and Experience

Richard L. Selvala, Jr. was born in 1963. He received an MBA from Harvard Business School in 1990 and received a BS in Mechanical Engineering from University of Michigan in 1985.

Prior to founding the Adviser in 2023, Mr. Selvala was the Chief Executive Officer and Managing Member of Harvest Volatility Management, LLC ("HVM"). Prior to HVM, Mr. Selvala was Co-Head of Volaris, Credit Suisse's volatility management unit which, at that time, had approximately \$4 billion of assets under management. Prior to Volaris, Mr. Selvala held various senior derivative management and marketing positions at Credit Suisse, UBS and General Motor's Treasurer's Office.

Item 3: Disciplinary Information

There are no disciplinary events to report.

Item 4: Other Business Activities

There are no other business activities to report.

Item 5: Additional Compensation

There is no additional compensation to report.

Item 6: Supervision

Mr. Selvala is the Managing Member of the Adviser and provides investment advice in his discretion subject to applicable policies, procedures, and client agreements. The activities of all supervised persons of the Adviser, including Mr. Selvala, are subject to all the applicable securities laws and regulations, as well as the policies and procedures set forth in the Adviser's Compliance Manual and Code of Ethics (collectively, "Compliance Policies"). Mr. Selvala's obligations under the Compliance Policies are supervised by the Adviser's Chief Compliance Officer, Joe Clough. Mr. Clough can be reached at (203) 418-7177 or jclough@visdomig.com.

Brochure Supplement Michael J. Zigmont

Item 2. Educational Background and Experience

Prior to joining the Adviser 2024 as a trader, Mr. Zigmont was a trader at HVM. Prior to joining HVM in 2008, Mr. Zigmont was a Vice President at Morgan Stanley in the Structured Investments Group and OTC Hedging Desk within the Institutional Equities Division. Prior to that, Mr. Zigmont was an Equity Options Trader and Quantitative Analyst with Volaris, Credit Suisse's volatility management unit.

Mr. Zigmont was born in 1975. He received a B.S. in Engineering Sciences from Dartmouth College in 1996.

Item 3: Disciplinary Information

There are no disciplinary events to report.

Item 4: Other Business Activities

There are no other business activities to report.

Item 5: Additional Compensation

There is no additional compensation to report.

Item 6: Supervision

Mr. Zigmont is a trader of the Adviser and provides investment advice in his discretion subject to applicable policies, procedures and client agreements. The activities of all supervised persons of the Adviser, including Mr. Zigmont, are subject to the Compliance Policies. Mr. Zigmont's obligations under the Compliance Policies are supervised by the Adviser's Chief Compliance Officer, Joe Clough. Mr. Clough can be reached at (203) 418-7177 or jclough@visdomig.com.

Brochure Supplement Yirong Li

Item 2. Educational Background and Experience

Prior to joining the Adviser 2024 as a trader, Mr. Li was a trader at HVM. Prior to joining HVM in 2013, Mr. Li was a Portfolio Manager with Volaris, Credit Suisse's volatility management unit.

Mr. Li was born in 1970. He received a B.S. in Engineering from South China University of Technology, a M.S. in Engineering from New Jersey Institute of Technology, and an MBA in Finance from Columbia Business School.

Item 3: Disciplinary Information

There are no disciplinary events to report.

Item 4: Other Business Activities

There are no other business activities to report.

Item 5: Additional Compensation

There is no additional compensation to report.

Item 6: Supervision

Mr. Li is a trader of the Adviser and provides investment advice in his discretion subject to applicable policies, procedures and client agreements. The activities of all supervised persons of the Adviser, including Mr. Li, are subject to the Compliance Policies. Mr. Li's obligations under the Compliance Policies are supervised by the Adviser's Chief Compliance Officer, Joe Clough. Mr. Clough can be reached at (203) 418-7177 or jclough@visdomig.com.